

## **CNT: Result of Bond Issuance**

On July 03, 2012, Construction and Materials Trading Joint Stock Company announced the result of private bond offering:

### **I. Bonds issued:**

- Issuer: Construction and Materials Trading Joint Stock Company
- Bond type: common bond
- Issue method: private placement
- Bond name: Bond of Construction and Materials Trading Joint Stock Company
- Total issue value: VND40,000,000,000.
- Par value: VND1,000,000/bond
- Issue price: 100% par value
- Bond term: 02 years from the issue date
- Issue date: June 29, 2012
- Due date: June 29, 2014
- Bond interest: a maximum of 18%/year for the first six months. From the second six months, the bond interest rate will be equal to the average rate of 12-month savings interest rates (by VND) to institutions of five bank branches: Vietcombank – Hochiminh Branch, Agribank – Saigon Branch, Vietinbank - Hochiminh Branch, BIDV - Hochiminh Branch and MB Bank – Cho Lon Branch on the Interest Determination Date of the year plus 4%/year.

The interest is calculated on the basis of a year including 360 days or 12 months with 30 days a month.

### **II. Result of the offering:**

- Total distributed bonds: 40,000 bonds
- Number of investors: 01 institutional investor
- Total proceeds from the offering: VND40,000,000,000.